

You have already put in years of hard work to be able to join the Legal Resource Club, that's why membership is free.

It costs nothing to join the Legal Resource Club and there are no regular membership fees either. But you do need to be a practicing accountant or financial planner.

When you join, you will be sent a Cleary Hoare Legal Resource Club induction package that includes:

- A Framed membership certificate including the priority member's hotline number.
- A schedule of upcoming workshops.
- A professionally presented case study binder for convenient reference and storage.
- The latest selection of case studies in hard copy form, with the option of also downloading them from our website.

To join, simply complete the membership application card accompanying this brochure and either fax it to us on (07) 3839 8488, or mail it to us at GPO Box 761, Brisbane Qld 4001. Alternatively, you can phone us on 1300 363 401 and one of our staff will be happy to take your application on the spot.

Thank you for considering the benefits of joining the Cleary Hoare Legal Resource Club. We look forward to the opportunity of helping you to minimise your clients' tax burdens and safeguard their assets through specialist legal advice, guidance and support – when you need it.



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07 3839 8488

Email clearlaw@clearyhoare.com.au

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Areas of expertise

- Taxation Law
- Capital Gains Tax
- Stamp Duty
- Estate Planning
- Trusts
- Superannuation
- Business Structures
- Restructuring
- Property Syndication
- Corporations Law
- Litigation



Teamwork at Cleary Hoare



Induction package



Specialist legal knowledge
Comprehensive legal advice
Practical legal solutions
When you need them





Pictured above: Michael Hart

Like life, the only certainty in legislation is change. Having access to specialist legal resources is not an optional extra but is essential to success.

Working closely with other specialists is absolutely essential if you hope to provide your clients with cutting-edge solutions. This is doubly true when you are providing taxation and financial solutions that require up-to-the-minute legal opinions. Without these specialist resources, you are putting both your clients and yourself at an extreme disadvantage.

As a firm that has worked with accountants and financial planners for many years, we recognised the difficulty these professionals had in accessing these resources. In response, we developed our Legal Resource Club. And we are proud to say that over 900 accountants and financial planners have already experienced the advantages of membership.

It's understandable why so many accountants and financial planners choose to simply do the best they can. Fees for even the most basic specialist legal advice can be prohibitive. This is not the case for a member of the Legal Resource Club.

This brochure details the benefits of membership, not the least of which is access to preliminary legal advice, guidance and support – absolutely free of charge. And, if you do choose to take advantage of our services at a later date, you will get a fixed quote in advance.

More than just a source of free advice, the Legal Resource Club is a true resource that has become a valuable professional development forum for our members.

We are very pleased to offer you this opportunity to join the Legal Resource Club and take advantage of the benefits it offers. We look forward to seeing you.

Kind regards

Michael Hart
Principal Cleary Hoare Solicitors

True support is being able to access specialist legal resources when you need them – when your clients ask.

The Cleary Hoare Legal Resource Club is designed to be just that – a resource. As a member, you can contact any of our solicitors whenever you need them – fee-free and obligation-free.

We will be happy to offer you free preliminary advice in any of our specialist areas of taxation planning, succession and estate planning, business structures and restructuring, commercial litigation, or on any relevant commercial or legal issue. If the advice you need is beyond our areas of expertise, we will be happy to recommend someone with the experience to help you.

The Cleary Hoare Legal Resource Club is also designed to keep you up to date with the latest legislative developments that impact on the accounting and financial planning professions through a series of workshops and case studies.

The Club is much more than just an information service. We see it as a partnership. And we define a partnership as a sharing of knowledge and experience for the benefit of both parties.



Workshop program invitations

Superior resources are the benefit of specialisation.

We believe that it is specialisation that distinguishes Cleary Hoare from other legal firms. The majority of our principals and support solicitors specialise in the areas of taxation planning, succession and estate planning, business structures, restructuring and associated areas. As a result, we have built up a substantial resource of knowledge – knowledge that is backed by many years of hands-on experience.

We also pride ourselves on our commitment to providing practical, innovative business solutions which are communicated in a no nonsense way. Our innovative approach, through the development of products such as the Bloodline Trust™, has taken us to the forefront of legal service delivery and support.



Membership certificate

True knowledge is not in knowing everything, but knowing who has the knowledge you need when you need it (and using it).

Personal access to experienced professionals, when you need it

As a member of the Cleary Hoare Legal Resource Club, you have access to any of our principals, at any time. This might take the form of an over-the-desk consultation, a phone consultation, or by facsimile or e-mail. Our partners will be happy to advise you in the areas of their specialisation, and provide support and guidance to back up this advice. All of our initial consultations are obligation-free and in complete confidence.

Legal Resource Club workshop program

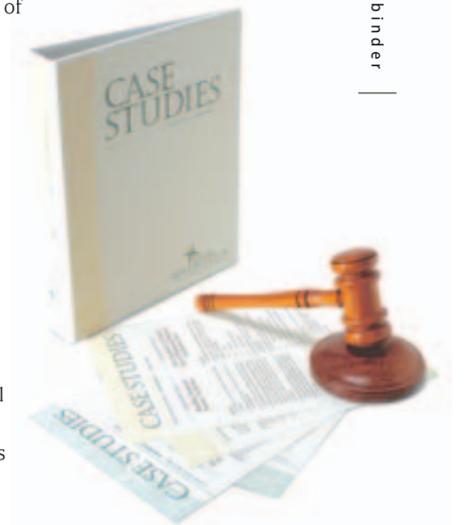
The Legal Resource Club holds a minimum of two half-day workshops per year in Brisbane and in a number of regional centres throughout Queensland and New South Wales. These are designed to keep you abreast of the latest legislative changes and show you innovative strategies to make the most of them. Typically, we cover topics that relate to our areas of specialisation, including the latest developments and innovations in taxation planning, succession and estate planning, business structures and associated areas.

Legal Resource Club professional case studies

As a member of the Cleary Hoare Legal Resource Club, you will receive quarterly case studies by mail, with the option of also downloading them from our website. The aim of these case studies is to build on the information presented in our workshops, and help you apply the strategies learnt to real-world situations. On joining, you will receive a case study binder for easy reference and, every three months thereafter, you will receive a selection of case studies prepared by our partners that will present relevant, practical examples in a question and answer format. As our members have found, these thorough and carefully written case studies have become a valuable professional development tool that will help you protect your clients' assets and improve their net positions.

Framed membership certificate

You will also receive our beautifully prepared and framed membership certificate. As well as confirming your organisation as a member of the Cleary Hoare Legal Resource Club, the certificate lists our priority member's hotline number. That ensures Legal Resource Club members receive immediate and appropriate attention.



Case studies and binder